

## WILLS

In our experience, no two Wills are the same and there is no such thing as a “standard” or “average” Will. The complexity will depend on your family circumstances, your assets and the value of your estate, whether your estate may be liable for Inheritance Tax, the type or number of legacies you wish to include and whether trust provisions are required to protect young or vulnerable beneficiaries.

We will provide you with a fixed fee price or estimated price (if appropriate) following an initial, no obligation, meeting to discuss your particular circumstances and wishes. The price you pay will depend on the complexity of your circumstances and your instructions. We therefore encourage you to contact us so we may discuss the particular nature of your instructions to enable us to give you as accurate a price as possible. We have a large and experienced team dedicated to providing you with the best possible advice and we resource matters efficiently. We will ensure that your work is undertaken at the right level with appropriate supervision, where required.

## FEES

In our experience one of the most common type of Wills are those made by a couple in which they leave their whole estate to each other and to their children on the second death. Such Wills also usually include a provision for the children’s inheritance to be held in a trust until they reach a certain age. The total price of both Wills for a couple in these circumstances would start **from £600 excluding VAT @ 20%**. We have set out below the key stages together with any relevant exclusions.

Our work for you
Meeting with you to discuss your instructions.
Providing advice as appropriate to your circumstances.
Providing advice on legal rights, if appropriate.
Preparing drafts for you to review.
Making minor changes following review.
Arranging for execution of documents, including meeting you to sign the deeds, if local.
Storage of original documents in our secure storage facility.
Providing you with one copy of your completed documents.

Additional services we can provide are listed below but are not included in the above price:

Exclusions
Work associated with lifetime trusts such as drafting trust deeds.
Advice and work associated with protecting vulnerable beneficiaries.
Advice on and work associated with tax planning, mitigating inheritance tax or other taxes.
Advice on and work associated with planning for care home fees.
Preparing the transfer of heritable property (buildings and land) into a trust or other person or otherwise adjusting the title.

Subsequent to our initial price quote, additional costs may arise due to matters related to your own personal circumstances or changes in instructions. In these circumstances, we will discuss this with you at the earliest opportunity and agree with you any increase in price that may arise.

# GILLESPIE MACANDREW

of Gillespie Macandrew LLP. The information in this document is of general nature only and does not take into account the specific financial situation, particular needs or suitability of any particular person or class of persons.